



# USER MANUAL FOR ONBOARDING

KredX GTX is the first  
Global Trade Exchange Platform  
Licensed by IFSCA,  
A Govt of India Authority



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# Introduction to KredX

KredX GTX empowers exporters by allowing them to sell their outstanding invoices to a diverse network of domestic and international financiers for immediate financing on a single dashboard that is easy to use.

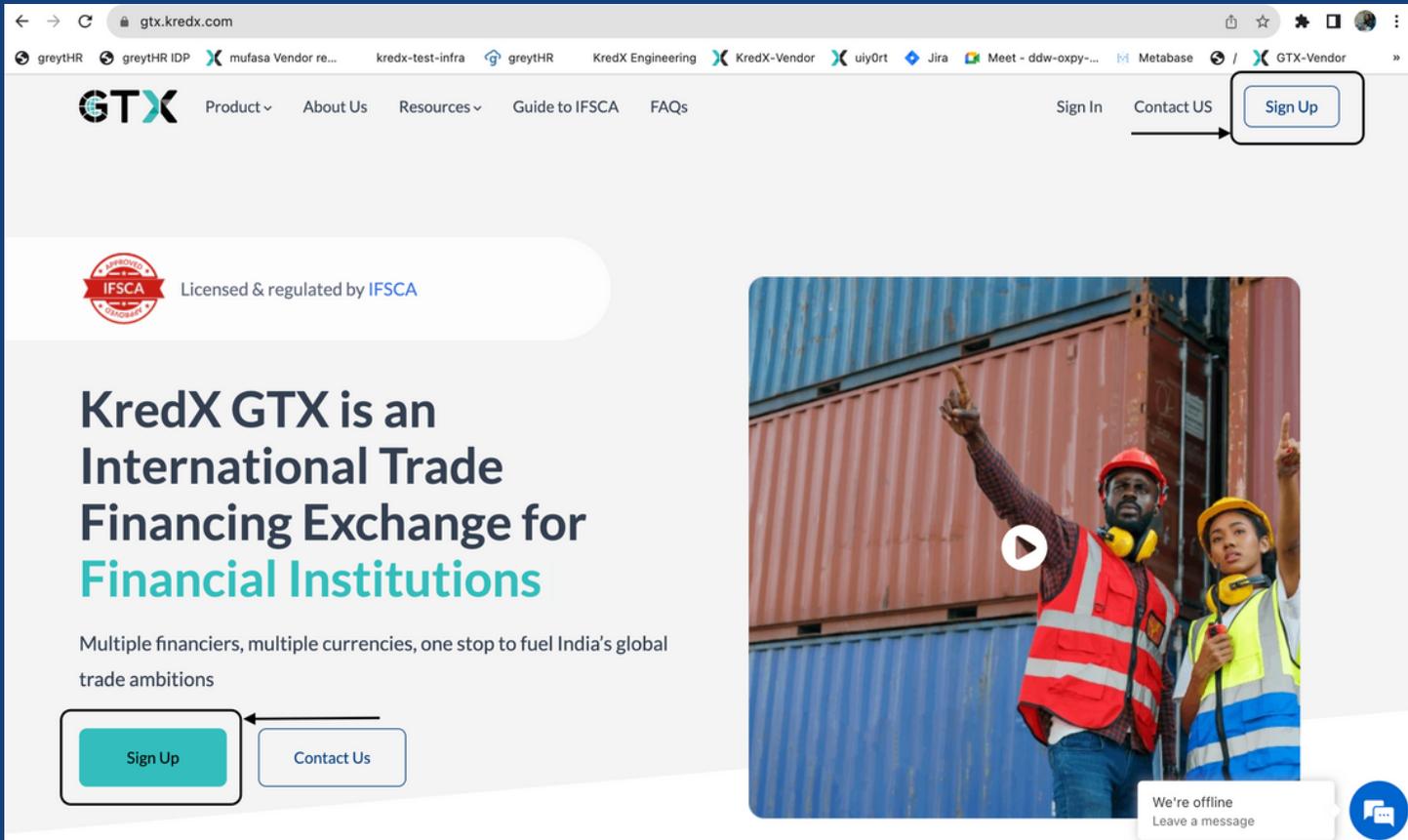


**Sign Up**



## Step 1: Go to KredX GTX website > Click on Sign Up

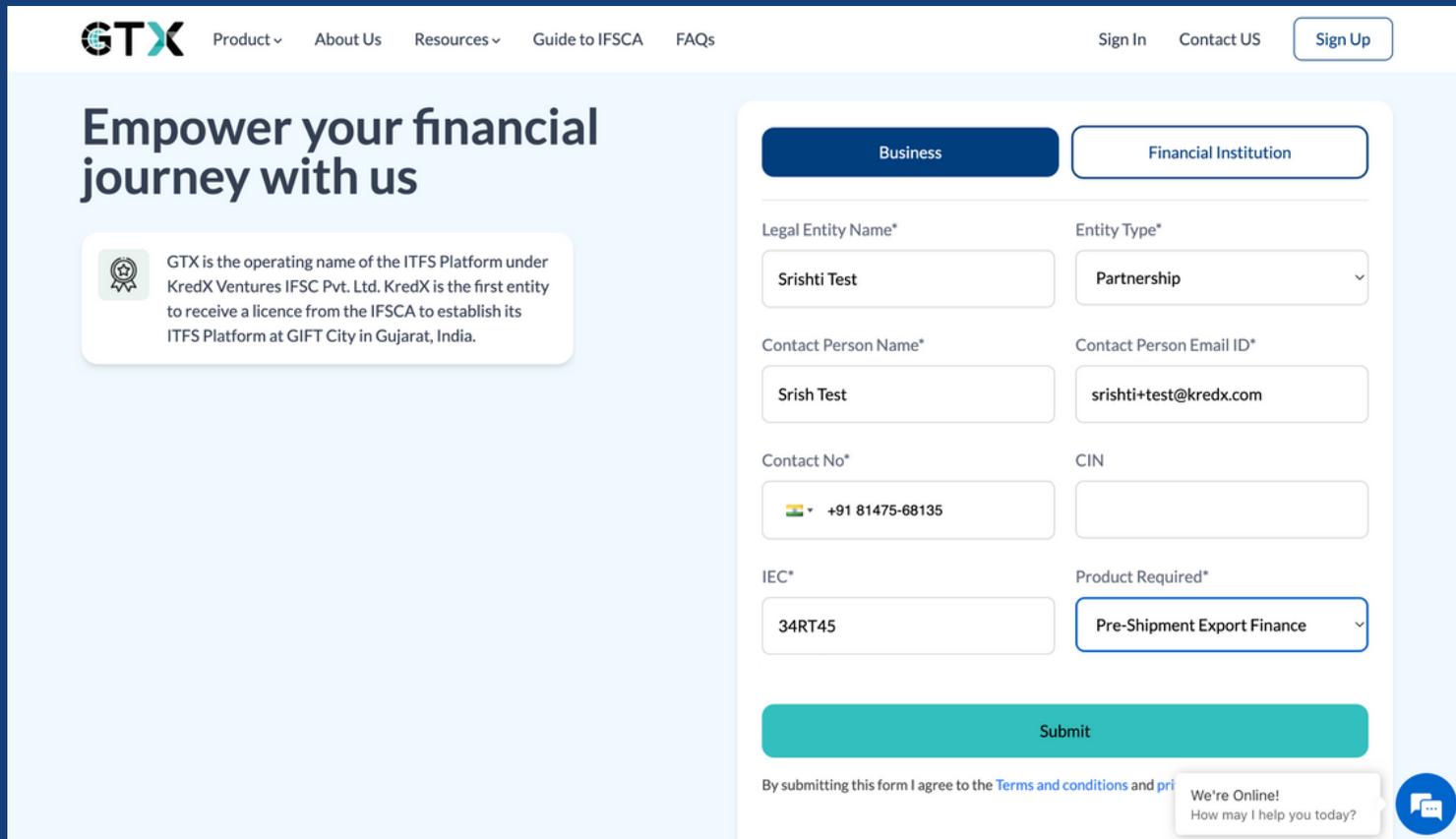
Visit the [gtx.kredx.com](https://gtx.kredx.com) website and click on the "Sign Up" button to begin the registration process.



The screenshot shows the homepage of the KredX GTX website. The browser address bar displays [gtx.kredx.com](https://gtx.kredx.com). The navigation menu includes links for Product, About Us, Resources, Guide to IFSCA, and FAQs. On the right side of the navigation bar, there are buttons for Sign In, Contact US, and Sign Up. The Sign Up button is highlighted with a red box and a red arrow pointing to it from the left. Below the navigation bar, there is a section with the IFSCA logo and the text "Licensed & regulated by IFSCA". The main heading reads "KredX GTX is an International Trade Financing Exchange for Financial Institutions". Below this, it states "Multiple financiers, multiple currencies, one stop to fuel India's global trade ambitions". At the bottom of this section, there are two buttons: Sign Up and Contact Us. The Sign Up button is highlighted with a red box and a red arrow pointing to it from the right. To the right of the text is a video player showing two construction workers in safety gear pointing upwards. A chat bubble in the bottom right corner indicates "We're offline Leave a message".

## Step 2: Fill and submit basic information form

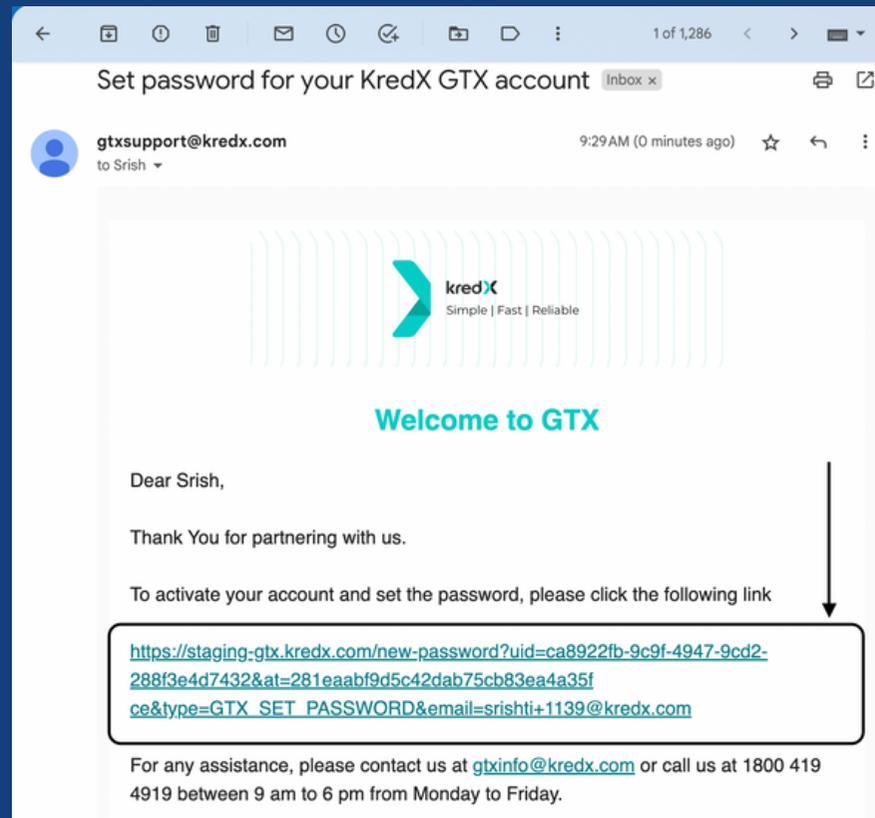
Fill in the necessary information as prompted by the registration form and click the "Submit" button to proceed with the sign-up process.



The screenshot displays the registration form for GTX. The header includes the GTX logo, navigation links (Product, About Us, Resources, Guide to IFSCA, FAQs), and user options (Sign In, Contact US, Sign Up). The main heading is "Empower your financial journey with us". A callout box states: "GTX is the operating name of the ITFS Platform under KredX Ventures IFSC Pvt. Ltd. KredX is the first entity to receive a licence from the IFSCA to establish its ITFS Platform at GIFT City in Gujarat, India." The form is divided into two tabs: "Business" (selected) and "Financial Institution". Fields include: Legal Entity Name\* (Srishti Test), Entity Type\* (Partnership), Contact Person Name\* (Srish Test), Contact Person Email ID\* (srishti+test@kredx.com), Contact No\* (+91 81475-68135), CIN, IEC\* (34RT45), and Product Required\* (Pre-Shipment Export Finance). A "Submit" button is at the bottom. A footer note says "By submitting this form I agree to the Terms and conditions and privacy policy". A chat bubble in the bottom right says "We're Online! How may I help you today?"

### Step 3: Receive email from gtxsupport@kredx.com > Click on the password creation link.

You will receive an email from gtxsupport@kredx.com on your registered email ID with the password creation link. Open this email and click on the attached link to create your password.



## Step 4: Create and verify new password

Follow the instructions in the email to set your password and enter the OTP (One-Time Password) received on your registered mobile number to complete the sign-up process.

### Reset Password

Enter a new password for your account  
**srishti+1139@kredx.com**

### Reset Password

Please Verify Your OTP

  
  
Enter OTP  
  
  
[Resend OTP Via SMS](#)  
[Resend OTP Via Whatsapp](#)

# Onboarding Process

- User Types
- User Roles
- Bank Account Types
- Document Types



## Step 1: Go to KredX GTX website> Click on “Sign In”

You can access the GTX platform by visiting [gtx.kredx.com](https://gtx.kredx.com) and clicking on the "Sign In" button.

The screenshot displays the KredX GTX website interface. At the top, the browser address bar shows the URL [gtx.kredx.com](https://gtx.kredx.com). The navigation menu includes links for Product, About Us, Resources, Guide to IFSCA, and FAQs. A prominent 'Sign In' button is highlighted with a red box and an arrow, indicating the next step in the onboarding process. Other buttons for 'Contact US' and 'Sign Up' are also visible. The main content area features the IFSCA logo and text: 'Licensed & regulated by IFSCA', 'KredX GTX is an International Trade Financing Exchange for Importers', and 'Multiple financiers, multiple currencies, one stop to fuel India's global trade ambitions'. There are 'Sign Up' and 'Contact Us' buttons. A video player shows two workers in safety gear. A chat bubble indicates 'We're offline'.

*Note: Alternatively, you can also go to [gtxapp.kredx.com](https://gtxapp.kredx.com).*

## Step 2 : Click on “Start KYC”

Once logged in, click on the "Start KYC" button to initiate the Know Your Customer (KYC) process.

The screenshot displays the GTX Global Trade dashboard. On the left is a dark sidebar with the GTX logo at the top and a menu with items: Registration (selected), Dashboard, Client List, TFU, Bid, and Advances & Residuals. The main content area is white and titled 'Global Trade' with a user profile icon in the top right. Below the title is 'Welcome to GTX'. A horizontal progress bar shows four steps: 1) Application, 2) Platform Review, 3) Agreements, and 4) Fees. Below this, a 'KYC Process' box lists the steps: 1) Company Application, 2) Directors & authorised signatories, 3) Bank Accounts, and 4) Additional Documents. A teal 'Start KYC' button is highlighted with a black border and an arrow pointing to it from the KYC Process box.

### Step 3 : Save company details

Provide your company details as required in the provided fields and click "Save" to proceed.

#### Company Details

Entity Name *	Date Of Incorporation *
<input type="text" value="Health Care"/>	<input type="text" value="08/09/2023"/>
Street Address *	City *
<input type="text" value="Green Layout , Bellandur"/>	<input type="text" value="Bangalore"/>
State *	Pincode *
<input type="text" value="Karnataka"/>	<input type="text" value="560100"/>

Mailing Address

Same as above



## Step 4 : Enter details of “Key Business Users” > Click Save

Enter the details of the Key Business Users as mentioned in the Board Resolution, Partnership Deed, or Authorization Letter. Click "Save" to save this information.

Global Trade

Company KYC Key Business Users Bank Accounts Document Upload Summary

← Exit KYC

⚠ Please list all directors/partners/proprietor and authorised signatories that will be interacting with the platform. Names should match the board resolution to be submitted in step 4

**Key Business Users**

Add/Remove Users ✓

Srish ✓

Alok ✓

Full Name	Type	PAN	
Srish	Authorized Signatory	GFXPS5119K	✎
Alok	Partner	GFXPS4550D	✎ 🗑

+ Add another user

Prev Next

## User Types

- Directors (Public and Pvt. Ltd companies)
- Partners (LLP and partnerships)
- Sole Proprietors (sole proprietorships)
- Other authorized signatories (anyone else who is authorized by the company to sign documents and operate on the ITFS platform on behalf of the organization, strictly as per the Board Resolution/Partnership Deed/Authorization Letter)

*Note: At least one director, 2 partners and 1 sole proprietor are needed*

## User Roles

- Maker : Can enter invoice and trade document details on the platform
- Checker : Can approve the factoring unit details and accept bids from the financiers
- Both : Same person acting as both maker and checker
- None : View only access to the platform

*Note: At least one director, 2 partners and 1 sole proprietor are needed*

# Step 5 : Enter “Bank Account Details” > Click on save

Global Trade 👤 ▼

**Bank Accounts**

Add Accounts

### Add Account

Account Type

Working Capital Account     EEFC     Others

Account Number \*

Account Holder Name \*

IFSC Code \*

Bank Name \*

Swift Code

OD / CC (Amount)

PCFC (Amount)

## Bank Account Types

- EEFC (Exchange Earner's Foreign Currency a/c) : For businesses who want to receive disbursements in their foreign currency account and hold different accounts in different currencies.

Global Trade

Company KYC (1) Key Business Users (2) **Bank Accounts (3)** Document Upload (4) Summary (5)

← Exit KYC

**Bank Accounts**

Add Accounts ✓

**Accounts**

<b>ICICI Bank (EEFC)</b> 			
Account Number	87387837987	Swift Code	AAAABCC129
Account Holder	Alok Kumar	IFSC Code	ICIC0003939
Currency Type	€ EURO		

+ Add another account

Prev Save & Next

- Working Capital : For businesses who have existing exports, import loan facilities with other financial institutions.

Global Trade 👤 ▼

Progress: 1. Company KYC (✓) 2. Key Business Users (✓) 3. Bank Accounts (3) 4. Document Upload (4) 5. Summary (5)

[← Exit KYC](#)

**Bank Accounts**

[Add Accounts](#) ✓

**Accounts**

**ICICI Bank** (Working Capital Account) ✎

Account Number	<b>93787987973</b>	Swift Code	<b>AAAABBCC126</b>
Account Holder	<b>Alok Kumar</b>	PCPF Amount	-
IFSC Code	<b>ICIC0008838</b>	OD / CC Amount	-

[+ Add another account](#)

[Prev](#) [Save & Next](#)

- Others : For businesses who want to receive disbursements in their INR accounts.

Global Trade

Company KYC Key Business Users Bank Accounts Document Upload Summary

← Exit KYC

Bank Accounts

Add Accounts ✓

Accounts

ICICI Bank (Others)

Account Number	76868736878	Swift Code	AAAABCC124
Account Holder	Alok Kumar	IFSC Code	ICIC0009389

+ Add another account

Prev Save & Next

*Note : SWIFT code is mandatory to receive foreign currency funds in any bank account in India.*

# Step 6 : Upload Documents

Global Trade

Document Upload

- Company Documents
- User Documents
- Financial Documents

Company Documents

\* Company PAN

Drag and Drop here  
Or  
Browse

\*File should be in pdf format only.  
Maximum size - 2Mb.

\* IEC

Drag and Drop here  
Or  
Browse

Prev Next

## Document Types

- **Company KYC** : All uploaded copies should be attested by a authorised signatory and carry a company stamp
- **User KYC** : All uploaded copies should be self attested with date by the concerned user
- **Company Financials** : All uploaded copies should be attested by a authorised signatory and carry a company stamp

**Congratulations, Now experience  
the lowest trade financing rates!**



**Bangalore**  
Ground Floor, Tower A, Salarpuria  
Softzone, Wing 'a, Outer Ring Rd,  
Bellandur, Bangalore - 560103

**Gujarat**  
Unit No.424-Cabin No.9, 4th Floor, Pragya Tower,  
Building No.15A, Road 11, Zone 1 GIFT City  
Gandhinagar - 382355

**Mumbai**  
AWFIS - 10th floor,  
Cabin Number - 35-33, 1B - 1003, Parinee  
Crescenzo, G Block, BKC, Mumbai - 400051

**Delhi**  
AWFIS Cabin no.9, Place L29-L34,  
1st floor, Connaught Place,  
New Delhi 110001

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